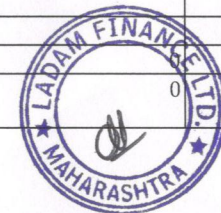


Unaudited Financial Results for the 3 months ended on 30th June, 2015

| Particulars | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended in the previous year | Year to date Figures for current period ended | Year to date figures for the previous year ended | Previous year ended |
|--|----------------|-----------------------------|---|--|--|---------------------|
| | 30.06.2015 | 31.03.2015 | 30.06.2014 | 30.06.2015 | 30.06.2014 | 31.03.2015 |
| | Unaudited* | Audited | Audited | Unaudited* | Audited | Audited |
| 1. Income from Operations | | | | | | |
| (a) Net Sales/Income from Operations | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) Other Operating Income | 0 | 0 | 0 | 0 | 0 | 0 |
| Total income from operations (net) | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. Expenses | | | | | | |
| (a) Cost of materials consumed | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) Purchases of stock-in-trade | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) Increase / Decrease Stock | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) Employee benefits expense | 24000 | 0 | 0 | 24000 | 0 | 237802 |
| (e) Depreciation and amortization expense | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 0 | 0 | 0 | 0 | 0 | 0 |
| | 61583 | 0 | 0 | 61583 | 0 | 0 |
| ROC Charges | 0 | 0 | 0 | 0 | 0 | 0 |
| Consulting Fees | 0 | 0 | 0 | 0 | 0 | 243706 |
| Other Expenses | 0 | 0 | 0 | 0 | 0 | 402009 |
| | | | | 0 | | |
| Total expenses | 85583 | 0 | 0 | 85583 | 0 | 883517 |
| 3. Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2) | -85583 | 0 | 0 | -85583 | 0 | -883517 |
| 4. Other Income | 0 | 0 | 0 | 0 | 0 | 6509813 |
| 5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | -85583 | 0 | 0 | -85583 | 0 | 5626296 |
| | | | | 0 | | |
| 6. Finance Cost | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. Profit / (Loss) from ordinary activities | -85583 | 0 | 0 | -85583 | 0 | 5626296 |



Ladam Finance Limited

| | | | | | | |
|---|----------|----------|----------|----------|----------|----------|
| after finance costs but before exceptional items (5 - 6) | | | | 0 | | |
| 8. Exceptional Items | 0 | 0 | 0 | 0 | 0 | 0 |
| 9. Profit / (Loss) from Ordinary Activities before tax (7+8) | -85583 | 0 | 0 | -85583 | 0 | 5626296 |
| 10. Tax expense | 0 | 0 | 0 | 0 | 0 | 0 |
| 11. Net Profit / (Loss) from Ordinary Activities after tax (9-10) | -85583 | 0 | 0 | -85583 | 0 | 5626296 |
| 12. Extraordinary Item (net of tax expense Rs.....) | 0 | 0 | 0 | 0 | 0 | 0 |
| 13. Net Profit / (Loss) for the period (11-12) | -85583 | 0 | 0 | -85583 | 0 | 5626296 |
| 14. Paid-up equity share capital (Face Value of Rs. 10/- each fully paid up) | 91523000 | 91523000 | 91523000 | 91523000 | 91523000 | 91523000 |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 30011500 | 30011500 | 30011500 | 30011500 | 30011500 | 30011500 |
| | | | | | | |
| | | | | | | |
| 16(i) Earnings per share (before extraordinary items)(of Rs.10/- each) (not annualized) | | | | | | |
| (a) Basic | -0.009 | 0.000 | -0.009 | -0.009 | 0 | 0.61 |
| (b) Diluted | -0.009 | 0.000 | -0.009 | -0.009 | 0 | 0.61 |
| | | | | | | |
| 16(ii) Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualized) | | | | | | |
| (a)Basic | -0.009 | 0 | -0.009 | -0.009 | 0 | 0.61 |
| (b)Diluted | -0.009 | 0 | -0.009 | -0.009 | 0 | 0.61 |



For Ladam Finance Limited

Mr. Sumesh B. Agarwal
Director
DIN:00325063

Mr. Jayaprasad Pillai
Director
DIN: 01560300

Date: 10.08.2015
Place: Thane

PART II

Select Information for the Quarter Ended 30th June, 2014

| Particulars | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended in the previous year | Year to date Figures for current period ended | Year to date figures for the previous year ended | Previous year ended |
|--|----------------|-----------------------------|---|--|--|---------------------|
| | 30.06.2015 | 31.03.2015 | 30.06.2014 | 30.06.2015 | 30.06.2014 | 31.03.2015 |
| | Unaudited* | Audited | Audited | Unaudited* | Audited | Audited |
| A. PARTICULARS OF SHAREHOLDING | | | | | | |
| 1. Public shareholding | | | | | | |
| - Number of shares | 3778000 | 3778000 | 3778000 | 3778000 | 3778000 | 3778000 |
| - Percentage of shareholding | 41.28 | 41.28 | 41.28 | 41.28 | 41.28 | 41.28 |
| 18. Promoters and Promoter Group Shareholding ** | | | | | | |
| a) Pledged / Encumbered | | | | | | |
| - Number of shares | 400000 | 400000 | 400000 | 400000 | 400000 | 400000 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 8.04 | 8.04 | 8.04 | 8.04 | 8.04 | 8.04 |
| - Percentage of shares (as a % of the total share capital of the company) | 4.37 | 4.37 | 4.37 | 4.37 | 4.37 | 4.37 |
| b) Non - encumbered | 4974300 | 4974300 | 4974300 | 4974300 | 4974300 | 4974300 |
| - Number of shares | | | | | | |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| - Percentage of shares (as a % of the total share capital of the company) | 54.35 | 54.35 | 54.35 | 54.35 | 54.35 | 54.35 |



| | Particulars | 3 months ended (30/06/2015) |
|----------|--|--------------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | Nil |
| | Disposed of during the quarter | Nil |
| | Remaining unresolved at the end of the quarter | Nil |

For Ladam Finance Limited



(Signature)
Mr. Sumesh B. Agarwal
 Director
 DIN:00325063

A handwritten signature in blue ink, appearing to read "Jayaprasad Pillai".

Mr. Jayaprasad Pillai
 Director
 DIN: 01560300

Date: 10.08.2015

Place: Thane



Annexure V to Clause 41

Format for the limited review report for companies other than banks:

Review Report to
Ahmedabad Stock Exchange
Ahmedabad

We have reviewed the accompanying statement of unaudited financial results of **LADAM FINANCE LIMITED** (Name of the Company) for the period ended **30th June 2015**. Except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For I.P.Mehta & Co.

Chartered Accountants

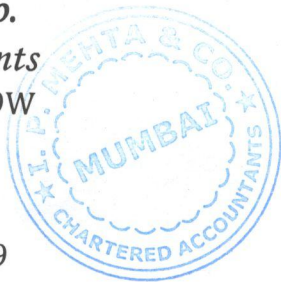
Firm Regn. No. 138699W

I.P. Mehta

I.P.Mehta

Proprietor

Membership No. 34609



Place :Mumbai

Date 10/08/2015

¹ The Accounting Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and/ or Accounting Standards issued by Institute of Chartered Accountants of India.



Annexure V to Clause 41

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Ahmedabad

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For I.P.Mehta & Co.

Chartered Accountants

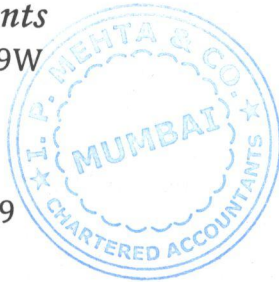
Firm Regn. No. 138699W

I. P. Mehta

I.P.Mehta

Proprietor

Membership No. 34609



Place : Mumbai

Date 10/08/2015

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For I.P.Mehta & Co.

Chartered Accountants

Firm Regn. No. 138699W

I. P. Mehta

I.P.Mehta

Proprietor

Membership No. 34609



Place :Mumbai

Date 10/08/2015

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